NOTICE AND AGENDA
COMBINED SPECIAL MEETING
OF THE BOARDS OF DIRECTORS OF THE
REDLANDS 360 METROPOLITAN DISTRICT NOS. 1 AND 2

NOTICE IS HEREBY GIVEN that the Boards of Directors (collectively the "Board") of the **Redlands 360 Metropolitan Districts Nos. 1 and 2** (collectively, the "Districts" and individually "R360MD1" and "R360MD2"), of the City of Grand Junction, Mesa County, Colorado, will hold a combined special meeting at 12:00 p.m., or as soon thereafter as possible, on Friday, November 21, 2025, in person at the offices or River City Consultants, 215 Pitkin Avenue, Suite 201, Grand Junction, Colorado 81501 and by telephone and videoconference, as noted below. This meeting is being held for the purpose of addressing those matters set out in the agenda below as same may be amended at the time of the meeting and for the purpose of conducting such other business as may properly come before the Board. The meeting is open to the public.

NOTICE IS FURTHER GIVEN THAT, at this meeting, the Board of R360MD2 intends to make a final determination to issue general obligation indebtedness. Specifically, the Board of R360MD2 will consider adoption of a resolution authorizing the District to issue its not to exceed $10,700,000 Limited Tax General Obligation Senior Bonds, Series 2025A (the "Series 2025A Senior Bonds"), its not to exceed $1,700,000 Limited Tax General Obligation Subordinate Bonds, Series 2025B (the "Series 2025B Subordinate Bonds"), and its not to exceed $2,600,000 Limited Tax General Obligation Junior Subordinate Bonds, Series 2025C(3) (collectively the "Bonds"), for the purpose of paying Project Costs. It is anticipated that the resolution will approve forms of indentures of trust, forms of revenue pledge agreements, a bond purchase agreement, a continuing disclosure agreement, and such other agreements and documents as may be necessary or appropriate in connection with issuance of the Bonds and authorize the execution and delivery thereof and performance by R360MD2 thereunder.

NOTICE IS FURTHER GIVEN THAT, at this meeting, the Board of R360MD1 will make a binding determination to pledge its revenues for the repayment of the general obligation indebtedness evidenced by the Bonds. Specifically, the Board of R360MD1 will consider adoption of a resolution authorizing the R360MD1 to enter into revenue pledge agreements to pledge M360MD1 revenues to the repayment of the Bonds for the purpose of paying Project Costs. It is anticipated that the resolution will approve forms of revenue pledge agreements and such other agreements and documents as may be necessary or appropriate in connection with the pledge of revenues, the issuance of the revenue pledge agreements, a continuing disclosure agreement, and to authorize the execution and delivery thereof and performance by R360MD1 thereunder.

Date:	Friday, November 21, 2025
Time:	12:00 p.m.
Location:	Offices of River City Consultants 215 Pitkin Avenue, Suite 201 Grand Junction, Colorado 81501
Video Link:	Zoom Meeting Link
Call-In Number:	(669) 254 - 5252
Meeting ID:	161 980 5216
Passcode:	037777

AGENDA

Board of Directors - Redlands 360 Metropolitan District No. 1

Doug Quimby, President (2023-2027)
Don Gravette, Secretary (2023-2027)
Mike Ruebenson, Treasurer (2025-2029)
Jane Quimby, Assistant Secretary and Assistant Treasurer (2023-2027)
Mike Maple, Assistant Secretary and Assistant Treasurer (2025-2029)

Board of Directors - Redlands 360 Metropolitan District Nos. 2

Doug Quimby, President (2023-2027)
Don Gravette, Secretary (2025-2029)
Mike Ruebenson, Treasurer (2025-2029)
Jane Quimby, Assistant Secretary and Assistant Treasurer (2023-2027)
Mike Maple, Assistant Secretary and Assistant Treasurer (2025-2029)

1. Call to Order

2. Disclosure of Potential Conflicts of Interest

3. Consider Approval of the Agenda and Meeting Location

4. Public Comment (limited to three minutes per person)

5. Legal Items

   a. Consider approval and ratification of consultant engagement letters for services retained by and provided to R360MD1 and R360MD2 related to the preparation and closing of the Bonds, the execution of the revenue pledge agreements, and preparation and execution of other documents, reports and agreements necessary to the financing transactions to be entered into by R360MD1 and R360MD2.

   b. **Redlands 360 Metropolitan District No. 1 (R360MD1):**

      i. Consider adoption of a Resolution relating to the Approval and Delivery of:

a) Revenue Pledge Agreement (Senior) between R360MD1 and R360MD2 for the purpose of financing a portion of the costs of financed public improvements in support of R360MD2's issuance of its Limited Tax General Obligation Senior Bonds, Series 2025A, and

b) Revenue Pledge Agreement (Subordinate) between R360MD1 and R360MD2 for the purpose of financing a portion of the costs of financed public improvements in support of R360MD2's issuance of its Limited Tax General Obligation Subordinate Bonds, Series 2025B, and

c) Revenue Pledge Agreement (Junior Subordinate) between R360MD1 and R360MD2 for the purpose of financing a portion of the costs of financed public improvements in support of R360MD2's issuance of its Limited Tax General Obligation Junior Subordinate Bonds, Series 2025C(3)

and approving the execution and delivery of such other documents and agreements, including specifically a Continuing Disclosure Agreement, which documents and agreements are necessary or appropriate to effectuate the revenue pledges made by R360MD1.

c. **Redlands 360 Metropolitan District No. 2 (R306MD2):**

i. Consideration and approval of an Authorizing Resolution approving the issuance of:

a) General obligation debt consisting of R360MD2 Limited Tax General Obligation Senior Bonds, Series 2025A in a principal amount not to exceed $10,700,000; and

b) General obligation debt consisting of R360MD2 Limited Tax General Obligation Subordinate Bonds, Series 2025B in a principal amount not to exceed $1,700,000; and

c) General obligation debt consisting of R360MD2 Limited Tax General Obligation Junior Subordinate Bonds, Series 2025C(3) in a principal amount not to exceed $2,600,000.

ii. Consideration and approval of a Resolution of Redlands 360 Metropolitan District No. 2 Authorizing the Issuance and Sale of the District's Special Improvement District No. 1 Special Assessment Revenue Bonds, Series 2025; Approving a Series 2025 Indenture of Trust and Other Documents in Connection therewith; Providing Details Concerning the Bonds and Funds Appertaining Thereto; Ratifying Acts Previously Taken Concerning Said Bonds; Repealing All Resolutions in Conflict Therewith; and Providing for Other Matters Relating Thereto.

iii. Consideration and approval of the Adoption of a Resolution Assessing a Share of the Cost of Certain Improvements Made in the Special Improvement District No. 1 Within the Boundaries of the Redlands 360 Metropolitan District No. 2, in the City of Grand Junction, Colorado to Each Lot or Tract of land in the SID; and Prescribing the Manner for the Collection and Payment of the Assessments.

iv. Consideration and approval of the Special Assessment Collection Agreement by and Between CliftonLarsonAllen LLP and Redlands 360 Metropolitan District No. 2.

6. Director Items

7. Other Business

8. Continuation/Adjournment